

Net Lease Valuation Services

Corporations, Equity & Debt Investors, Transaction Advisors, and Business Owners engage Marshall & Stevens to provide the independent valuation analyses they require to make plan, execute, and report important transactions.

Net Lease Real Estate developers, investors, and financing sources engaged our valuation specialists to assist them with single asset or portfolio valuation analyses for:

Acquisitions: Pre- and post-deal

- Buy/Sell Consideration
- Debt and Equity Financing
- Financial Reporting
- Tax Reporting

1031 Exchanges:

- Valuation Opinions and Consulting with tax, audit, or other advisors including identification of the down-leg property for beneficial tax treatment

Sale/Leasebacks:

- Valuation Opinions to support the monetization of corporate owned real estate - sell the real estate, remain as tenant

Financial Reporting: US GAAP or IFRS

- Purchase Price Allocation
- Quarterly and Annual Valuations
- Investor Account Statements
- NAV Opinions

Tax Reporting

- Purchase Price Allocation
- Cost Segregation (accelerated depreciation)
- Property Tax

Dispute Resolution and Litigation Support



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