



marshall

stevens

Valuation Excellence since 1932

Insurance Valuations

Insurance companies and their clients engage Marshall & Stevens to provide independent opinions of value of machinery, equipment, vehicles, furniture, fixtures, buildings and improvements for insurance placement and dispute purpose.

From observatories to historic churches, pulp mills and manufacturing plants to retail distribution centers, our team is called upon to provide analyses for a wide range of assets and properties.



Replacement Cost New can mean many things depending on the policy. Most policies insure to the standard definition of Replacement Cost New, meaning the subject property can be replaced with assets with near equivalent utility.

Reproduction Cost New is often the standard for custom properties, historic buildings, and older properties where new technology exists. Reproduction Cost New is the cost of replicating an exact replica of the property. In either case exclusions can be deducted as specified in the policy.

Property, Plant & Equipment

Professionals in our Machinery & Equipment and in our Real Estate Valuation practices perform valuations for insurance placement and dispute. Analyses are best performed with a site inspection, but desktop analyses are performed upon request.

Fixed Assets

We like to discuss the use, service, and maintenance of the assets with your facility manager so that we gain an appreciation for the useful life and condition of the assets - two considerations that greatly affect the value of assets. We can also clean up the asset list so that you are not insuring assets no longer in use. An asset list cleanup may also reduce your property taxes.

Combination and Efficiency

Clients oftentimes engage us to perform valuation analyses for multiple purposes at the same time, gaining efficiencies by having us produce insurable value analyses at the same time as cost segregation analyses, property tax analyses, ghost asset analyses (fixed asset cleanup), purchase price allocation and/or collateral lending analyses.

Consulting

Consider us a trusted resource. We provide valuation consulting from before assets are acquired, before insurance policies renew, during the renewal process and, on occasion, after an insurable loss.

Industries Served

- Agriculture
- Automobile, Truck, and Bus Manufacturing and Assembly operations
- Broadcast, Entertainment, and Telecom
- Construction
- Education
- Energy Generation and Distribution
- Food Service and Production
- Government
- Healthcare and Medical Facilities
- Hospitality
- Manufacturing Plants including Chemical Plants, Paper Mills, Steel Mills, etc.
- Material Handling
- Mining & Oilfield
- Religious Institutions
- Research and Technology

Marshall & Stevens - A Trusted Name

Established in 1932, Marshall & Stevens is a recognized leader in valuation, serving businesses, boards, investors, financing sources, and trusted advisors throughout the world.

Our in-house specialists provide a full complement of valuation-related services, from transaction advisory, Fairness Opinions, Solvency Opinions and valuations of businesses, equity and debt instruments, intangible asset, fixed assets and real estate.



Anthony Festa, ASA
Managing Director & National
Practice Leader
Machinery & Equipment Valuation
201.803.0702
afesta@marshall-stevens.com



JC Feldman
Assistant Director
Business Development
941.527.5647
jcfeldman@marshall-stevens.com



Patrick T. Craig, MAI, MRICS
Practice Leader
Real Estate Valuation
Principal & Executive Managing Director
212.897.9481
ptcraig@marshall-stevens.com



Robert Owens, ASA
Director
Machinery and Equipment
Cost Segregation
813.345.5307
rowens@marshall-stevens.com



Gino Alosco
Director
Real Estate Valuation
212.897.9475
galosco@marshall-stevens.com



Fernando Sosa, ASA, MRICS
Director
Energy & Infrastructure
312.964.4718
fsosa@marshall-stevens.com