

Expert Witnesses in Divorce Matters

Financial matters are among the most contentious issues in divorce cases. Issues can range from a simple identification of marital assets to complex tracing of hidden or separate property or business valuation matters. At its most basic level, the financial aspect of a divorce comes down dividing marital assets and liabilities and determining income for support purposes.

OUR SERVICES

A trusted resource to arbitrators and litigators, Marshall & Stevens' specialists provide investigative accounting, valuation analyses, expert consulting, reports, and testimony for a wide variety of matters in marital dissolutions.

Our team of forensic accountants, fraud examiners, and valuation experts understand their work must comply with specific state laws.

Services requested of our specialists include:

Forensics

- Asset Allocation Consulting
- Asset Return Calculations
- Business Disruption Analysis
- Classification of Assets & Liabilities
- Child Support Calculations (select states)
- Damages Analysis
- Dissipation Analysis
- Equitable Distribution Analysis
- Hidden Asset Tracing
- Historical Cash Flow Analysis
- Marital Asset Identification
- Marital Lifestyle Calculations
- Self-Employed Income Analysis
- Separate Property Identification & Tracking

Valuations

- Businesses
- Enterprise/Personal Goodwill
- 401(K) Community Property & Pensions
- Equity & Debt Instrument
- Executive Compensation Agreements
- Fund Investments
- Intellectual Property, Tradenames, License Agreements, and other Intangible Assets
- Lost Profits & Damages Calculations
- Machinery, Equipment, & Vehicles
- Real Estate

Our extensive trial experience gives us a unique perspective on the entire process, allowing us to craft deliverables that better supports you and your case, both in and out of the courtroom.

Litigation Support

Mediation, arbitration, and litigation support services requested in cases of divorce include:

- Discovery Preparation & Analysis
- Cross-Examination Preparation
- Deposition Testimony Assistance
- Economic Research
- Court-Appointed Expert Testimony
- Expert Witness Testimony
- Mutually Agreed-Upon Expert Testimony
- Opposing Expert Reports Analysis
- Settlement Offers Analysis
- General Litigation Support
- Trial Preparation Assistance
- Demonstrative Exhibits Assistance
- Appeals Consultation

EXPERT EXPERIENCE

Our dispute resolution and litigation support specialists have knowledge of court room proceedings, experience, and training in the field of valuation and economic analysis, and they prepare every case as if they will testify.

We staff each assignment to maximize cost efficiency while delivering high-quality, defensible analyses and consulting. Our team of professionals includes women and men from across the US who can provide investigative accounting, fraud examiner, receivership, expert witness, and valuation consulting services.

Most of our senior specialists are credentialed through one or more distinguished professional organizations, including **CPA, ABV, ASA, CFE, CDBV, CFA, CFF, CIRA, MAI, and MRICS**.

Consider us as a resource – whether it is in the early stages of a dispute or the late stages of trial preparation, we have the expertise, talent, and skills to assist in many difficult matters.

ABOUT MARSHALL & STEVENS

Founded in 1932, Marshall & Stevens is a premier independent valuation consulting, investigative accounting, and dispute resolution firm. Our in-house specialists provide valuations of businesses, debt and equity instruments, intangible assets, machinery & equipment, real estate, and integrated facilities for transactions and matters of dispute.

For more information, please contact one of the professionals listed below.



David Bateman, CPA / ABV / CFF, CFE
 Managing Director
 Litigation Support & Forensic Investigations
 801.428.1603
dbateman@rockymountainadvisory.com



Jennifer Loeffler, CPA / ABV, ASA
 Managing Director
 Divorce Services
 Financial Valuation
 952.495.2802
jloeffler@marshall-stevens.com



Cory R. Kennedy, CPA / ABV, MBA
 Managing Director
 Dispute Resolution & Litigation Support
 801.321.6324
ckennedy@lonepeakvaluation.com