

stevens

Valuation Excellence since 1932

# **Expert Witnesses in Marital Disputes**

Divorce cases have special issues that often require experience across a wide range of skill, forensic accounting, business valuation, real estate valuation, and understanding the nuances of state laws. Most importantly, marital disputes require experienced experts who communicate their findings in an objective manner that does not make a contentious situation worse.



## **OUR SERVICES**

As trusted resources to family law attorneys and their clients, Marshall & Stevens' specialists provide investigative accounting, valuation analyses, expert consulting, reports, and testimony for a wide variety of matters in marital dissolutions.

Our team of forensic accountants, fraud examiners, and valuation experts understand their work must comply with specific state laws.

Services requested of our specialists include:

## **Divorce Accounting (Forensics)**

- Hidden Asset Tracing
- Historical and Projected Cash Flow Analysis
- Marital Asset Identification
- Marital Lifestyle Calculations
- Self-Employed Income Analysis
- Separate (or Non-Marital) Property Identification & Tracking
- Asset Allocation Consulting
- Asset Return Calculations
- Alimony & Child Support Calculations
- Dissipation Analysis
- Equitable Distribution (or Property Division) Analysis

### **Asset Valuations**

- Ownership Interests in privately held businesses.
- Exotic Financial Instruments
- Carried Interest, Options, RU's, etc,
- Enterprise/Personal Goodwill
- 401(K) Community Property & Pensions
- Equity & Debt Instruments
- Executive Compensation Agreements
- Fund Investments
- Real Estate Holdings
- Intangible Assets
- Machinery, Equipment, & Vehicles

Our extensive trial experience gives us a unique perspective on the entire process, allowing us to craft deliverables that better supports you and your case, both in and out of the courtroom.



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## **Litigation Support**

Mediation, arbitration, and litigation support services include:

- Discovery Preparation & Analysis
- Deposition Testimony Assistance
- Production of Expert Reports
- Opposing Expert Reports Analysis
- Settlement Offers Analysis

- Expert Witness Testimony
- Cross-Examination Preparation
- General Litigation Support
- Trial Preparation Assistance
- Demonstrative Exhibits Assistance

## **EXPERT EXPERIENCE**

Our Marital Dispute Team has been court appointed, worked in collaborative settings, testified at trial and in deposition, and participated in mediation and arbitration in states throughout the US. They have specialized knowledge of the issues in marital disputes, experience, and training in the field of valuation and forensic analysis, and they prepare every case as if they will testify.

Each assignment is staffed to maximize cost efficiency while delivering high-quality, defensible analyses and consulting.

Our senior specialists are credentialed through one or more distinguished professional organizations, including CPA, ABV, ASA, CFE, CDBV, CFA, CFF, CIRA, MAI, MBA, and MRICS.

Consider us as a resource – whether it is in the early stages of a dispute or the late stages of trial preparation, We have the expertise, talent, and skills to assist in many difficult matters.

#### **ABOUT MARSHALL & STEVENS**

Founded in 1932, Marshall & Stevens is a premier independent nationwide valuation consulting, investigative accounting, and dispute resolution firm. Outside of the Marital Dispute team our in-house specialists provide valuations of businesses, debt and equity instruments, intangible assets, machinery & equipment, real estate, and integrated facilities for transactions and matters of dispute.

For more information, please contact:



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