

## Marshall & Stevens

Founded in 1932, Marshall & Stevens has provided valuation advisory for estate and gift tax planning and reporting for decades. We apply proper valuation methodology and applicable case law to each unique situation in order to provide a fair and supportable valuation and save our clients from unwanted scrutiny.

Marshall & Stevens is called upon to assist our clients and their trusted advisors with the planning, execution, and reporting of important transactions including:

- Business Valuations and Fractional Interest Analyses (“Discount Studies”)
- Carried Interest Studies
- Debt, Equity and Complex Instrument Valuations
- Dispute Resolution and Litigation Support
- Equity Compensation Valuations (IRC 409A)
- Fairness Opinions & Solvency Opinions
- Machinery and Equipment Valuations
- Real Estate Valuations including Cost Segregation Analyses

For more information, please contact on the professionals listed below:



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