

Marshall & Stevens

Founded in 1932, Marshall & Stevens has provided valuation advisory for estate tax and wealth transfer planning and reporting for decades. We apply proper valuation methodology and applicable case law to each unique situation in order to provide a fair and supportable valuation and save our clients from unwanted scrutiny.

Valuation Services Overview

- Fairness Opinions
- Solvency Opinions
- Business Valuations and Fractional Interest Analyses (“Discount Studies”)
- Debt, Equity and Complex Instrument Valuations
- Equity Compensation Valuations (IRC 409A)
- Carried Interest Studies
- Real Estate Valuations
- Cost Segregation Analyses
- Machinery and Equipment Valuations
- Dispute Resolution and Litigation Support



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