

# MS Capital Investment Banking

Whether it is raising capital to meet growth objectives or identifying strategic business partners, MS Capital offers full capital markets capabilities, including mergers and acquisitions advisory, corporate finance services, as well as employee stock ownership planning and implementation.

We assist a diverse client base with their transactions, including corporations, financial institutions, financial sponsors, hedge funds and private equity groups.

MS Capital is a middle market investment bank with extensive expertise in mergers, acquisitions and divestitures providing senior-level services and attention on all transactions, large and small. Our bankers have relationships with thousands of client companies and financial buyers and the ability to identify the most likely and best-suited parties to a transaction. Some of our key services include:

#### Corporate Finance

- Senior Debt Arranging
- High-Yield Debt Placements
- Equity Placements
- Solvency Opinions
- Financial Restructurings
- Tax Equity
- Value Enhancement Advisory
- Employee Stock Ownership Plans

#### Mergers & Acquisitions

- Exclusive Sales & Divestitures
- Management & Leveraged Buyouts
- Spin-Offs
- Joint Venture Structuring
- Distressed Transactions
- Strategic Financial Buy side
- Fairness Opinions
- Solvency Opinions

MS Capital is a wholly owned subsidiary of Marshall & Stevens, Incorporated, one of the largest independent valuation and financial consulting firms in the United States.

MS Capital has strategically leveraged Marshall & Stevens' history of client relationships, industry focus, and market knowledge, as well as its own research and management expertise in the public and private domain to deliver innovative, personal and comprehensive investment banking services.



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