



DALLAS

WE VALUE YOUR

BUSINESS

Founded in 1932, Marshall & Stevens works with business owners, management, boards, investors, and trusted advisors to provide insight into important transactions and disputes.

We provide independent valuations and opinions to assist public and private clients with their critical business decisions, as well as investigative accounting, damages calculations, consulting, and expert testimony for matters of dispute.

WHY MARSHALL & STEVENS

The great majority of our assignments are referred by legal, accounting, finance, and transaction advisors, as well as past clients - professionals who respect the quality of our work and who rely upon our expertise and dedication to customer service.

Whether engaged during due diligence or later in the process, our specialists take the time to listen to what is being requested, analyze and identify the key matters which require our focus, and efficiently provide deliverables that meet professional and regulatory requirements and guidance.

Independent Valuation

Valuations of enterprises, funds, securities, intangible assets, machinery and equipment, and real estate are provided for a wide variety of transactions and reporting requirements:

- Financial Reporting and Compliance
- Fund Valuations
- Financing and Investment
- Estate and Gift Tax
- ESOPs
- Insurance
- Corporate Tax, including Transfer Pricing

Transaction Advisory

- Fairness Opinions and Letters of Adequate Consideration
- Quality of Earnings Studies
- Solvency Opinions
- Investment Banking

Litigation Support & Forensic Services

- Bankruptcy, Reorganization, Restructuring, and Receivership
- Business and Family Law Disputes
- Investigative Accounting and Expert Witness Testimony



Each Marshall & Stevens' assignment is staffed with the best people for the engagement, considering regional, technical, and industry experience, relationships with parties to the transaction, and the ability to meet client deadlines.

Marshall & Stevens has offices in major cities across the US. While most of our work is domestic, we serve international and domestic clients with foreign assets and enterprises.

Our financial, equipment, and real estate valuation specialists, along with our investigative accounting, fraud, and expert witness professionals collaborate on multidisciplinary assignments to provide a unified deliverable.

Our goals are to always provide reasoned, independent analyses that meet industry and regulatory standards through an efficient process and with a high level of customer service.

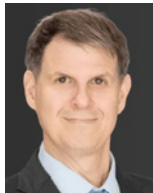
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