

2019 Year in Review

Big and small, public and private, domestic and international, we appreciate the clients, trusted advisors and referral sources who relied upon us to play an important role in their transactions.

Below is a representative list of engagements from 2019 that reflect the diversity of services we offer.

<p>FAIRNESS OPINION</p>  <p>Served as exclusive financial advisor to the Board of Directors</p>	<p>TRANSACTION ADVISORY</p>  <p>Exclusive Sell-Side Advisor to business owner to private equity fund</p>	<p>COMMON STOCK VALUATION</p>  <p>For compliance with IRC 409A and FASB ASC 718</p>	<p>CORPORATE TAX REPORTING</p>  <p>Valuation of multiple foreign entities for tax reporting purposes</p>
<p>SOLVENCY OPINION</p>  <p>Served as exclusive financial advisor to the Board of Directors</p>	<p>PURCHASE PRICE ALLOCATION</p>  <p>Valuation of intangible assets of Rolling Stone acquired by Penske Media for compliance with FASB ASC 805</p>	<p>PURCHASE PRICE ALLOCATION</p>  <p>Valuation of acquired assets of American Seal & Engineering for compliance with FASB ASC 805</p>	<p>PURCHASE PRICE ALLOCATION</p>  <p>Valuation of manufacturing plant and assets in South Texas for compliance with FASB ASC 805</p>
<p>INVESTOR REPORTING</p>  <p>Valuation of renewable energy project investments for shareholder reporting</p>	<p>STRUCTURED FINANCE</p>  <p>Valuation and cost segregation of portfolios of wind and solar farms for project finance purposes</p>	<p>PURCHASE PRICE ALLOCATION</p>  <p>Valuation of renewable energy assets and investments for compliance with FASB ASC 805</p>	<p>PURCHASE PRICE ALLOCATION</p>  <p>Valuation of acquired plant and assets of Bucksport Generation for compliance with FASB ASC 805</p>
<p>ESOP VALUATION</p>  <p>Valuation of common stock for ESOP reporting purposes</p>	<p>CANNABIS VALUATIONS</p>  <p>Valuation of acquired intangible assets from multiple transactions for compliance with IFRS-3</p>	<p>HEALTHCARE VALUATIONS</p> <p>MULTIPLE CONFIDENTIAL DIALYSIS CENTER SELLERS</p> <p>Compliance with Stark Law and Anti-Kickback Statutes</p>	<p>PURCHASE PRICE ALLOCATION</p>  <p>Valuation of acquired assets of Access Dental and South Texas Dental for compliance with FASB ASC 805</p>
<p>REAL ESTATE VALUATION</p>  <p>Valuation of portfolios of real estate for shareholder reporting purposes</p>	<p>SHAREHOLDER REPORTING</p>  <p>Valuation of multiple real estate investments for shareholder reporting purposes</p>	<p>COST SEGREGATION</p>  <p>Analysis of multiple real estate portfolios for tax reporting purposes</p>	<p>COST SEGREGATION</p>  <p>Analysis of multiple real estate investments for tax reporting purposes</p>