



marshall

stevens

Valuation Consulting since 1932

Dispute Resolution & Litigation Support

Attorneys and advisors engage our valuation consulting experts to provide independent, objective, defensible opinions for various matters of dispute in federal and state courts, arbitration hearings, and before administrative and regulatory bodies.

Our specialty is valuation and financial based analyses and opinions used in matters such as shareholder oppression, lost profits and business interruption, and transactional disputes, among others. We provide unbiased and thorough litigation support services including document review, financial analysis, formal written opinions, expert witness testimony in deposition and at trial, and evaluating the reports, exhibits and testimony of other experts.



DISPUTE AND LITIGATION SERVICES

Our specialists have significant experience providing services to law firms, investors, and companies of all sizes, across multiple industries. We are committed to providing innovative and highly individualized services to our clients while maintaining the highest industry standards. Our professionals have extensive experience in various types of matters of dispute, including:

Business Matters

- Business interruption
- Lost profits analysis and disputes
- Insurance claim disputes
- Product liability
- Shareholder and partnership dissention
- Shareholder oppression
- Appraisal rights
- Legal malpractice
- Professional malpractice
- Buy-sell agreement disputes
- Breach of fiduciary duty
- Breach of contract
- Bankruptcy & solvency matters
- Fraudulent conveyance
- Creditor rights

Family Law Matters

- Expert witness testimony
- Marital dissolution
- Private business valuation
- Minority interest valuation
- Carried interests
- Appraisal review
- Rebuttal advisory

Intellectual Property Matters

- Theft of trade secrets
- IP violation
- Reasonable royalty analysis
- Patent, copyright, and trademark infringement

Taxation Matters

- Income tax litigation
- Estate and gift tax litigation matters
- Property tax appeals
- Ad Valorem tax disputes

Transactional Matters

- Pre-transaction due diligence
- Post-transaction disputes
- Shareholder disputes
- Reasonableness assessment
- Earn-out disputes
- Securities disputes
- Fairness and solvency opinions
- ESOP, DOL and ERISA litigation support
- Personal and celebrity goodwill assessment

LITIGATION & VALUATION EXPERT EXPERIENCE

Litigation support must not only include knowledge of court room proceedings, but also extensive experience and training in the field of valuation and economic analysis. Our experts bring both to the table.

The dispute resolution and the litigation process can be costly. We do our part to properly staff each assignment to maximize cost efficiency while delivering a high-quality, defensible analysis. With staff in multiple offices across the United States, our team of professionals include men and women who provide valuation consulting to public and private companies in a wide range of industries, as well as Fairness Opinions and Solvency Opinions, ESOP valuations, de-SPAC valuations, project finance valuations, and more. This in-house experience enables us to provide clients with sophisticated, credible litigation support services.

Many of our top analysts are credentialed through one or more highly recognized professional organizations, with some nominated and serving on various committees for educational and ethical excellence. Credentials include CFA® Charterholders, Accredited Senior Appraisers (ASA), Member of the Appraisal Institute (MAI), and the Royal Institute of Chartered Surveyors (MRICS), among others.

Consider us as a resource – whether it is in the early stages of a dispute or the late stages of trial preparation, we have the expertise, talent, and skills to assist in many difficult matters.

ABOUT MARSHALL & STEVENS

Founded in 1932, Marshall & Stevens is a premier national independent valuation firm. We have extensive expertise in matters of dispute including providing courtroom testimony. We also assist clients with planning, due diligence, negotiation, and reporting of mergers, acquisitions, and divestitures, financings and restructurings, insurance placement and tax-related transactions.

Our in-house specialists provide the valuation of machinery & equipment, integrated facilities, real estate, businesses, intangible assets, and debt and equity instruments.



John D. Agogliati, III, CFA, ASA
Senior Managing Director
Dispute Resolution & Litigation Support
212.575.3114
jagogliati@marshall-stevens.com



Simon Koo, CFA
Director
Financial Valuation & Consulting
646.438.8074
skoo@marshall-stevens.com