

We Value Your Business

For over 90 years, the professionals at Marshall & Stevens have been helping business owners, company management, investors, and others, answer the question: *What is the investment worth?*

We provide the answers - valuations of **businesses, funds, intangible assets, fixed assets, and real estate** - to assist our clients with their important transactions and reporting requirements.

Valuation is a quantitative and qualitative analysis relied upon by key decision makers to help them make educated business decisions and fulfill their fiduciary responsibilities to shareholders.

Why Marshall & Stevens?

Most of our assignments are referred to us by legal, accounting, and transaction advisors, as well as past clients, who respect the quality of our work and who rely upon our expertise and dedication to customer service.

Our team includes professionals with a great diversity of industry experiences and backgrounds. Some spent years in the valuation practices of "Big 4" or other public accounting firms focused on financial reporting, while others worked at firms focused on estate and gift tax analyses, finance, investment, or transaction advisory.

We bring these talents and experiences to bear for the benefit of our clients.

Transaction Opinions

We assist with **planning, due diligence, execution, and reporting of public and private company transactions.**

- Mergers, Acquisitions, & Divestitures
- Compliance: Financial Reporting, Tax Reporting, ESOP, Healthcare
- Corporate Tax: Federal, State, Municipal, etc.
- Estate & Gift Tax
- Financing: Debt and Equity
- Succession Planning
- SPAC de-SPAC and IPO Readiness
- Insurance Placement
- Dispute Resolution & Litigation Support

New York



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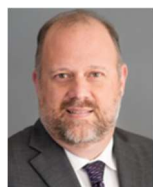
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Valuation Excellence since 1932

Businesses

Intangible Assets

Machinery & Equipment

Real Estate

Fairness & Solvency Opinions

Each Marshall & Stevens' assignment is staffed with the **best people for the engagement**, considering regional, technical and industry experience, relationships with parties to the transaction, and the ability to meet client deadlines.

Marshall & Stevens has offices in major cities across the US and staff outside of those offices. While most of our work is domestic, we serve international and domestic clients including foreign assets and enterprises.

Our **financial, machinery & equipment, and real estate valuation specialists** collaborate on multidisciplinary assignments to provide a unified deliverable.

Our **goals** are to always provide thoughtful, independent analyses that meet industry and regulatory standards through an efficient process and with a high level of customer service.