



Dispute Resolution & Litigation Support Services

Our litigation experts provide independent, objective and defensible opinions for various litigation matters in federal and state courts, arbitration hearings, and before administrative and regulatory bodies. Our specialty is valuation and financial based analyses and opinions used in matters such as shareholder oppression, lost profits and business interruption, and transactional disputes, among others. We provide unbiased and thorough litigation support services including document review, financial analysis, formal written opinions, expert witness testimony in deposition and at trial, and evaluating the reports, exhibits and testimony of other experts.

We work with litigators and other legal professionals and advisors to assist in every step of the process.

Litigation Expert Services:

Our litigation experts have significant experience providing services to law firms and companies of all sizes, across multiple industries. We are committed to providing innovative and highly specialized services to our clients while maintaining the highest industry standards. Our litigation professionals have extensive experience in various types of matters, including:

Business Matters

- Business interruption
- Lost profits analysis and disputes
- Insurance claim disputes
- Product liability
- Shareholder and partnership dissention
- Shareholder oppression
- Appraisal rights
- Legal malpractice
- Accounting malpractice
- Buy-sell agreement disputes
- Breach of fiduciary duty
- Breach of contract
- Bankruptcy & solvency matters
- Fraudulent conveyance
- Creditor rights

Family Law Matters

- Expert witness testimony
- Marital dissolution
- Private business valuation
- Minority interest valuation
- Carried interests
- Personal and celebrity goodwill assessment
- Appraisal review
- Rebuttal advisory

Transactional Matters

- Pre-transaction due diligence
- Post-transactional disputes
- Shareholder disputes
- Reasonableness assessment
- Earn-out disputes
- Securities disputes
- Fairness and solvency opinions
- ESOP, DOL and ERISA litigation support
- Personal and celebrity goodwill assessment
- Rebuttal advisory

Taxation Matters

- Income tax litigation
- Estate and gift tax litigation matters
- Property tax appeals
- Ad Valorem tax disputes

Intellectual Property Matters

- Theft of trade secrets
- IP violation
- Reasonable royalty analysis
- Patent, copyright and trademark infringement

Litigation & Valuation Expert Experience

Litigation support must not only include knowledge of court room proceedings, but specific knowledge regarding the subject company's industry. Our experience encompasses businesses spanning over 900 North American Industry Classification System (NAICS) codes. This enables us to provide our clients with sophisticated, credible litigation support services.

Our talent spans nationwide, from the West to East Coasts. We have brought together an elite team of financial analysts and litigation specialists to provide our clients the most value for their money. We understand that dispute resolution and the litigation process can be costly and we do our part to properly staff each assignment to maximize cost efficiency while delivering a high-quality product.

Our analysts are credentialed through one or more highly recognized professional organizations, with some nominated and serving on various committees for the educational and ethical excellence of both the appraisal profession and litigation industry. Our staff includes CFA® Charterholders, Accredited Senior Appraisers (ASA), Certified Public Accountants (CPA), Member of the Appraisal Institute (MAI), the Royal Institute of Chartered Surveyors (MRICS), as well as members who have completed the Certification in Distressed Business Valuation (CDBV), among others.

We are here as a resource for you – whether it is in the early stages of a dispute or the late stages of trial preparation, we have the expertise, talent and skills to assist you in these difficult matters.

For Further Information about our Dispute & Litigation Support services, please contact:

John D. Agogliati III, CFA, ASA

Managing Director

212.575.3114

jagogliati@marshall-stevens.com

Erin D. Hollis, ASA, CDBV

Director

312.223.8477 ext. 1920

ehollis@marshall-stevens.com

About Marshall & Stevens

Marshall & Stevens is a recognized leader in litigation support in addition to valuation. Not only do we have extensive expertise in the courtroom, but we also assist our clients with planning, due diligence, negotiation and reporting issues related to financings, mergers, acquisitions, divestitures, restructurings, insurance placement and tax-related transactions. Our in-house specialists provide a full portfolio of valuation-related services, including transaction advisory for machinery & equipment, facilities, real estate, businesses and intangible assets, and debt and equity instruments.

Services Offered by Marshall & Stevens

- Business Valuation and Opinions
- Cost Segregation
- Dispute & Litigation Support
- ESOP Valuation
- Financial Reporting
- Financial Valuation
- Health Care Valuation
- Machinery & Equipment Valuation
- Private Equity & Portfolio Analyses
- Real Estate Valuation
- Structured Finance / Leasing
- Tax Planning & Reporting
- Transaction Opinion Services